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OLIVER MICHEL CEO TOKENTUS INVESTMENT AG

tokentus investment AG in a short fact check.



MARKETING STATEMENT

tokentus aims to be a central entry point and investment pool for investors in the blockchain market. The need for such an offering is increasing from year to year.

A CLEAR GOAL

Benefit financially from the rise of the blockchain market among other shareholders.

POSITIONING

Continuous development of tokentus as a venture capitalist who invests worldwide in companies that base their business concept on blockchain technology.

COMPANY

Established on July 31, 2019 as a German stock corporation based in Frankfurt/M.

SHARES AND CAPITAL

After formation and 4 capital increases, a total of 4,380,750 registered shares and € 5,324,960 raised, at 2x € 1.00, € 1.35, last capital increase at € 2.38 in August '21.

SHAREHOLDERS

Currently around 100 shareholders, high values, family offices, hardly any retailers.

STOCK EXCHANGES

Listed since August 2021 in m:access of Munich Stock Exchange (home exchange) and in Berlin and from September 30th in Frankfurt as well as in Xetra from October 4th.

LIMITED CASH CAPITAL INCREASE

After approval of the prospectus from Oct 20th to Nov 5th 2021 a public offer and a private placement will be carried out in parallel for up to 20,000,000 new shares at € 2.55 per share.

CORE TEAM

Currently three permanent employees. A CEO since tokentus was founded, an investment manager since February 1, 2020 and a COO Chief Operating Officer since October 1, 2021. Plus an external investment manager in the USA

BOARDS

4 members on the supervisory board and 4 members on the supporting advisory board. A mixture of experienced business people and blockchain/crypto specialists.

MARKETING STATEMENT

tokentus wants to be a welcome and preferred investor in blockchain companies looking for capital and the competition among investors will get bigger in the future.

INVEST PHASES & FORMS

Investments in startups, in future increasingly in growth and later stage phases. Only direct equity investments, convertible loans and selected token signings.

INVESTMENTS

Currently 9 companies in the portfolio from the DeFi, Insurance, Real Estate, Protocol, Infrastructure and Platform sectors from UK, AT, LU, IL, DE and US.

INVESTMENT COMMITTEE

Three members from the Supervisory and Advisory Board form the committee.

FINANCES

€ 2M invested, Ø € 40K per month burnrate in 2020 and € 80K in 2021, cash € 1.8M.

»Can you identify yourself well with the following six very special characteristics of tokentus?«

OLIVER MICHEL CEO TOKENTUS INVESTMENT AG

The first 2 years of activity produced 6 important results.

PROOF OF CONCEPT

The POC, which was deliberately planned for the first two financial years, led to a realistic sharpening of the character of the tokentus in three ways:

- 1 – X factor
- 2 – Growth Stage
- 3 – tokentus made in Germany

(especially in distinction to market competitors)

PERFORMANCE

tokentus developed three valuable assets as a prerequisite for the up-coming promotion to the NEXT LEVEL:

- 4 – International co-investor network
- 5 – Investment portfolio
- 6 – Shareholder Base

1st CHARACTERISTIC

»tokentus invests in equity and, since 2021, also in selected tokens.«

Clear focus on the best possible multiple expectation.

Less is more. Therefore there is a reduction and focus on exactly two types of investments.

Equity and token. Whereby only tokens from equity investments that have already been made are subscribed.

In these two investment variants, there is currently an expectation to obtain the best possible investment multiple.

This creates a clear demarcation. tokentus will not invest in classic cryptocurrencies such as Bitcoin or Ether.

tokentus shouldn't invest in all things blockchain.

2nd CHARACTERISTIC

»Investing in growth and later stage and together with top co-investors ensures the best risk-reward ratio.«



Venture capital, but with a calculable risk.

RISK

The proof of concept provided the following findings: very few suitable startups in German-speaking countries, some very high ratings (Lambo and FOMO) with low management expertise and hardly any track record. That is unfortunately the case.

The blockchain market will also go through a major crash like telecommunications and internet in 2000/2001!

CHANCE

tokentus now has reliable relationships with co-investors who belong to the first league of blockchain investors worldwide. This opens the door for very interesting, high-quality, but also advanced and predominantly international investments.

Where to position?

GROWTH AND LATER STAGE

Development of tokentus from pure startup investments to growth and later stage and from ticket sizes between € 150K and € 350K to € 500K to € 1.5M. A first target with an investment of approximately € 900,000 is currently in the due diligence phase.

You have to be able to afford this positioning.

m:access
Die Börse für den Mittelstand

**BÖRSE
FRANKFURT**

XETRA

3rd CHARACTERISTIC

»tokentus is completely Made in Germany
at the interface to its shareholders.«



With the necessary legal certainty and professionalism.

No Malta. No Cyprus. No Cayman Islands. No Liechtenstein. No workaround to bypass German jurisdiction. tokentus offers **legal security** through the German Stock Corporation Act and German regulations. tokentus offers **professionalism** through stock exchange listing in Germany and along with that bookable, regulated tradable and priced shares as well as **transparency** through press releases, ad hoc news, reports, publication of the annual financial statements and director's dealings.

Pick up shareholders where they are experienced.

4th CHARACTERISTIC

»The co-investor network
is the real key to success.«



Co-invest with the best blockchain VCs around the world.



coinbase

METASTABLE

POLYCHAIN
CAPITAL

11
MAVEN11
CAPITAL

arrington
XRP CAPITAL

1kx

CMTDIGITAL

Lemniscap

gumi
Cryptos

tokentus is included in this group and is valued as an active co-investor.

Caution!

Blockchain is only the means and not the end.

5th CHARACTERISTIC

»Where does the blockchain help to disrupt classic business models?«



The current Equity Token portfolio.



!
Four further investments are planned until the end of the year.

- EQUITY
- EQUITY CLA
- TOKEN

A portfolio with unicorn potential.

6th CHARACTERISTIC

»The tokentus shareholders are interwoven with a large number of high-quality investors.«



tokentus is growing as an investment pool in blockchain.

The value of the share and, in the future, the tokentus token serve as a yardstick for growth and success.



Professional seniority is the common denominator.

cumulative:

- + HIGH VALUES
- + FAMILY OFFICES
- + INSTITUTIONAL INVESTORS
- + RETAILER
- NATIONAL
- WORLDWIDE

»Starting 2022 tokentus will make a special investment, namely in its own awareness.«

BENEDIKT SCHULZ INVESTMENT MANAGER TOKENTUS INVESTMENT AG

[tokentus.com](https://www.tokentus.com)

tokentus is well prepared to go on the offensive.

PORTFOLIO

The majority of the raised capital has so far been invested in building up a valuable investment portfolio and it will stay that way in the future.

FORMAL & OPERATIONAL

So far, investments have been made to promote the formal development of tokentus. These included founding, structures, AGMs, capital increases, listing or legal matters. Analogous to and parallel to the development of the portfolio and the company, investments in the development of human resources, processes or reporting were required.

Good marketing as a further success factor.

AWARENESS

So far there has not been any investment in awareness! That has to change in the future with a view towards tokentus' envisaged goals. The bow to tokentus' own global token sale must be drawn.

We do good and we will talk about it.

»My personal expectations of
tokentus have so far been more
than exceeded.«

OLIVER MICHEL CEO TOKENTUS INVESTMENT AG

The CEO's résumé and experience at a glance.

Oliver Michel

Born in 1962

- 1983 –1987** STUDIED TELECOMMUNICATIONS AT FULDA UNIVERSITY OF APPLIED SCIENCES
- 1987 –2000** FOUNDER AND MANAGING DIRECTOR OF EXPERTEACH GMBH
- 2001 –2016** FOUNDER, MAIN SHAREHOLDER AND CEO OF MAX21 AG
- 2012 –2016** CHAIRMAN OF THE SUPERVISORY BOARD OF GFN AG
- 2016 –2020** MEMBER OF THE SUPERVISORY BOARD OF MAX21 AG
- SINCE 2003** FOUNDER AND BOARD MEMBER OF THE LINUX PROFESSIONAL INSTITUTE E.V.
- SINCE 2019** FOUNDER, SHAREHOLDER AND CEO OF TOKENTUS INVESTMENT AG
INVESTMENT MANAGER, CRYPTO INVESTMENT PROFESSIONAL

Personal Statement from Oliver Michel, CEO.

In the 90s, I fully participated in the telecommunications and internet hype, both technically from my position in ExperTeach and as a shareholder. In the process, I have made a lot of experiences in the stock market, both positive and negative. This includes the feeling of what a real stock market crash feels like.

In my second professional career, I dedicated myself to Linux and Open Source. At the beginning of 2000 these topics were still something special, today it is a commodity.

In the subsidiaries of MAX21, products have been developed such as the ePost-Business-Box, which is used by Deutsche Post AG for the digitization of mail. Additionally, LinOTP for strong 2-factor authentication which has been ranked by Gartner among the top 10 products for authentication worldwide, and is used and recommended by the BSI in Germany.

With MAX21 I made an initial public offering / IPO in November 2006 and carried out many capital increases with the Who's Who of the German small and micro cap scene as investors until my exit from the MAX21.

Since 2016, my supposed last professional section has begun. The topic is the digitization of classic assets and their tradability via the blockchain and thus the further development of today's Internet, which is used for pure communication, towards an internet of Things and an Internet of Values.

INTERNET/TELECOMMUNICATIONS – LINUX/OPENSOURCE – DIGITALE ASSETS/BLOCKCHAIN

Three big waves and developments. With all the experience from the first two waves, I assume that with the third wave, which is just slowly building up, I can write a special success story at tokentus investment AG.

»Blockchain is right there where internet and telecommunications were at the beginning of the 90s.«

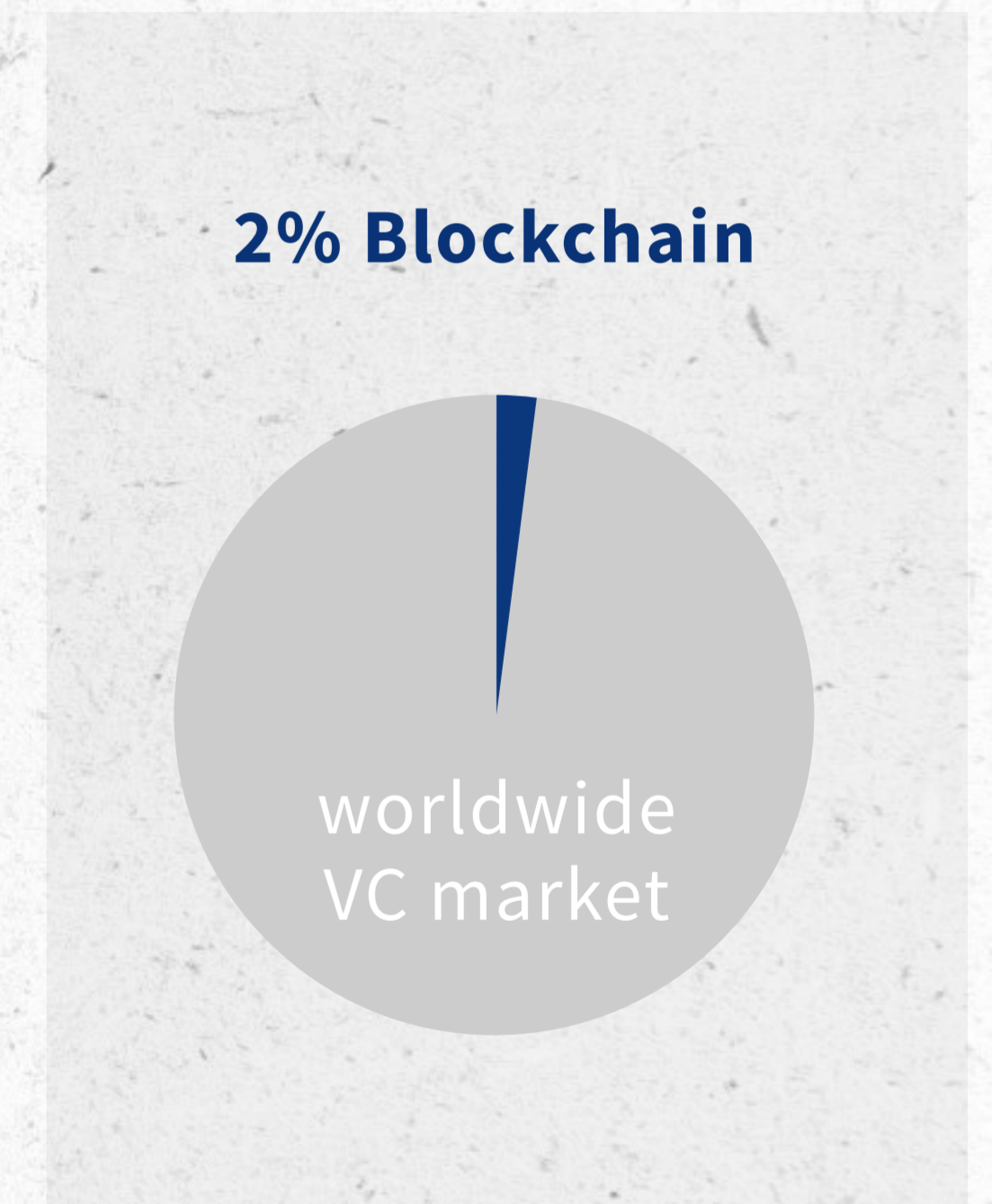
OLIVER MICHEL CEO TOKENTUS INVESTMENT AG

The blockchain VC market is also at the very beginning.

This is to be expected in the coming years:

- further development of blockchain technology
- increasing application scenarios for the blockchain
- increasing number of blockchain companies
- significant growing blockchain VC market

A still small, but very high-performance VC market.



Source: Blockchain Venture Capital Report

Our way stands. Now and in the future.

NOW

Optimally position ourself as tokentus in a still small blockchain VC market.

IN THE FUTURE

Additionally using the pull of the blockchain VC market as tokentus for our own growth to become a relevant player.

To profit from the development of blockchain technology one should be in a matching team that has a good investment strategy.

Crypto lender Celsius Network raises \$400m as regulatory pressure grows

Management hopes investment will open doors in mainstream financial markets






Celsius chief executive Alex Mashinsky said he hoped the fundraising would reassure regulators about the stability of his business © Dania Maxwell/Bloomberg

NEWS

The latest funding round values the company at **more than \$3bn**, Celsius said, marking a substantial increase from a small equity raise last year led by Tether, the company behind the eponymous \$69bn stablecoin, that valued Celsius at \$120m.

DE FI
UNICORN



**We look forward to your
personal questions.**

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